

2025 Year in Review

Jefferies
CREDIT PARTNERS

The Jefferies Credit Partners Platform ("JCP")¹ experienced a second consecutive year of record investment activity across high-quality opportunities

Year-over-Year Growth²

76%

AUM Growth

82%

Deployment Growth

Strong Momentum since 2021³

>425

Investments

>100

Sponsors Transacted With

2025 Select Investments⁴

Professional Services POPULOUS A portfolio company of Providence Equity Partners 1st Lien Credit Facilities Admin Agent & Sole Lead Arranger	Media MIQ A portfolio company of Bridgepoint Group 1st Lien Credit Facilities	Consumer Services COOPER'S HAWK WINERY & RESTAURANTS A portfolio company of Ares 1st Lien Credit Facilities Admin Agent & Joint Lead Arranger	Software FinQuery A portfolio company of TA Associates 1st Lien Credit Facilities Admin Agent & Sole Lead Arranger	Business Services KROLL A portfolio company of Stone Point Capital, Further Global & Permira 1st Lien Credit Facilities Joint Lead Arranger
Environmental Industries Alliance TECHNICAL GROUP A portfolio company of Blackstone 1st Lien Credit Facilities Joint Lead Arranger	Life Sciences REAL CHEMISTRY A portfolio company of New Mountain Capital 1st Lien Credit Facilities Joint Lead Arranger	Hospitality Services awayday A portfolio company of Ares & LightBay Capital 1st Lien Credit Facilities Admin Agent & Sole Lead Arranger	Healthcare SIGNANT HEALTH A portfolio company of Genstar Capital 1st Lien Credit Facilities	Aerospace & Defense WEST STAR AVIATION A portfolio company of Greenbriar 1st Lien Credit Facilities Joint Lead Arranger

Highlights

- ✓ Differentiated sourcing partnership **with #6 global Investment Bank⁵**
- ✓ **Consistent strategy** investing in high-quality 1st lien loans backed by sponsors
- ✓ **Experienced and growing team** with >140 investment and support professionals⁶
- ✓ **Strong alignment** with LPs investing alongside the firm and employees
- ✓ **Global expansion** with significant growth in Europe
- ✓ **Flexible solutions** with 24 investment vehicles across private funds, BDCs, CLOs, and SMAs

**Platform
Growth**



**Comprehensive and
Flexible Solutions**



**Differentiated
Access for LPs**

For questions or additional information, please contact JCPIR@Jefferies.com

Note: Data based on internal JCP analysis, unaudited, and as of December 31, 2025, unless otherwise noted. Additional information available upon request. Record deployment refers to all deals closed across the JCP Platform in 2024 and 2025. Past performance is not necessarily indicative or a guarantee of future results. JCP does not own the rights or trademarks to logos presented on this page and is not associated with or sponsored by the trademark owners. Please refer to the endnotes for important notes and disclosures.

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Endnotes:

1. Jefferies Credit Partners is a brand name for the asset management business conducted by the following SEC-registered investment advisers: Jefferies Finance, LLC ("JFIN"), Jefferies Credit Partners LLC ("JCP") and Jefferies Credit Management LLC ("JCM"), and Jefferies Credit Partners Europe Limited ("JCP Europe") and together the Jefferies Credit Partners Platform (the "Platform"). JCP Europe is regulated by the Financial Conduct Authority ("FCA") in the United Kingdom. Registration of an investment adviser with the SEC or the FCA does not imply a certain level of skill or training. Jefferies Credit Partners is the investment management division of Jefferies Finance LLC ("Jefferies Finance"), a 20-year-old joint venture founded in 2004 between Massachusetts Mutual Life Insurance Company ("MassMutual") and Jefferies Financial Group Inc. (NYSE: JEF) ("Jefferies"). References to Jefferies are intended as Jefferies Financial Group Inc. global investment bank.
2. Includes JCP private credit AUM as of 12/31/2025. Includes all closed deals across the JCP platform in 2025. Past performance is not necessarily indicative, or a guarantee, of future results. There can be no assurance that any Jefferies Credit Partners LLC-sponsored fund of investment will achieve comparable results.
3. Includes all completed investment made by the JCP Platform from 1/1/2021 – 12/31/2025.
4. The 2025 select transactions presented represent the largest hold sizes in 2025 in third-party vehicles across the JCP Platform. Such investments are provided solely for the purposes of illustrating examples that are consistent with the investment strategy and targeted sectors of Jefferies Credit Partners. A full list of investments is available upon request.
5. Rankings based on Global fee pool, All M&A, ECM, LevFin. Source: Dealogic, based on Jefferies FY 2025 (excluding Jefferies acquired subsidiaries).
6. Team count includes professionals dedicated to JCP's private credit strategy as of 12/31/2025.

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The data contained in this report has been prepared by JCP as of January 29, 2026 unless otherwise noted, and is unaudited.

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